

MasterCard SpendingPulse™ U.S. Gasoline Demand

Week Ending: May 29, 2009

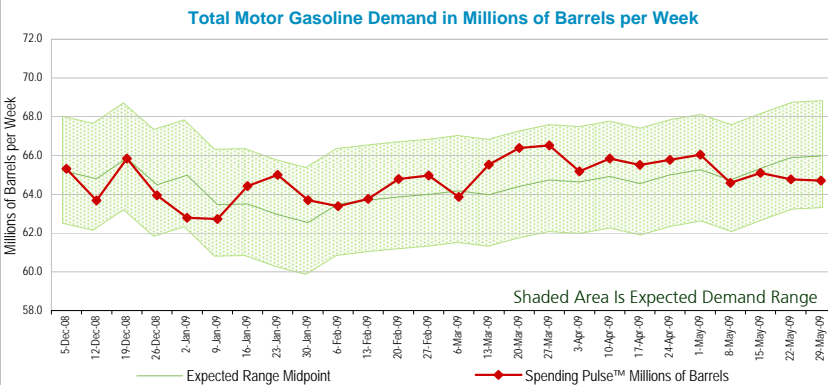
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Demand DECREASES -0.065 Million Barrels

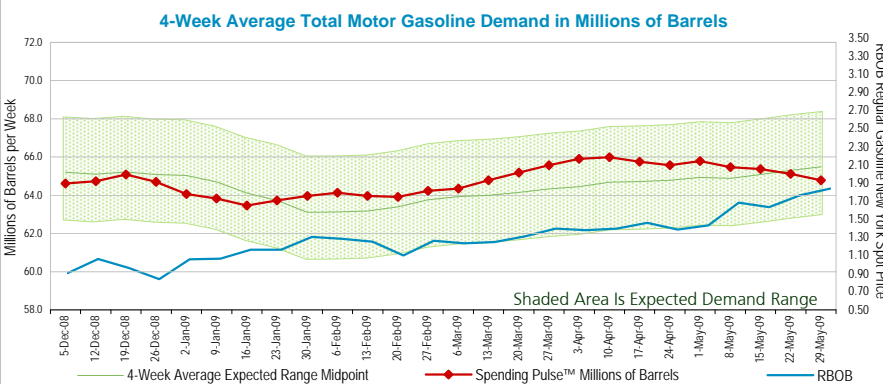
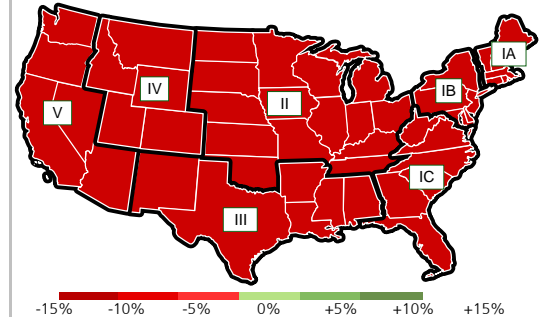
Motor Gasoline		Week Ending					
		May 29	May 22	May 15	May 08	May 01	Apr 24
By Week	Sold at Retail Locations in Millions of Barrels	64.707	64.772	65.097	64.580	66.033	65.770
	Change vs. Prior Week in Millions of Barrels	▼ -0.065	▼ -0.325	▲ +0.517	▼ -1.453	▲ +0.263	▲ +0.262
	Percent Change vs. 52 weeks ago	▲ 2.2%	▼ -1.4%	▲ 1.7%	▲ 1.5%	▲ 3.1%	▲ 0.1%
	Millions of Barrels per Day	9.244	9.253	9.300	9.226	9.433	9.396
4-wk Avg.	Sold at Retail Locations in Millions of Barrels	64.789	65.121	65.370	65.473	65.787	65.575
	Percent Change vs. 52 weeks ago	▲ 1.0%	▲ 1.2%	▲ 1.6%	▲ 1.3%	▲ 1.7%	▲ 1.6%

- ▶ "Motor Gasoline" includes all finished motor gasoline grades (regular, mid-grade, and premium) and formulations (conventional and reformulated) or blends (e.g. ethanol blends). It does not contain diesel nor aviation fuel.
- ▶ "Demand" is total estimated number of barrels purchased at retail locations.
- ▶ "Barrel" = 42 US gallons.

- HIGHLIGHTS**
- ▶ For the week ending May 29, 2009, U.S. motor gasoline demand decreased -0.1% when compared with the week ending May 22. Compared with the comparable week from last year, gasoline consumption was up +2.2%.
 - ▶ For the fourth consecutive week, the average retail price of a gallon of regular gasoline continued to surge upward, up \$0.10 from one week ago (on average, across the nation). At \$2.35 per gallon, the average price is still -37.8% lower than one year ago. On average, the retail price of a gallon of regular gasoline has increased \$0.41 across the nation since the beginning of May.



SpendingPulse™ Regular Motor Gasoline Pricing by PADD District



PADD District	Avg \$/Gal	vs Last Wk	vs Last Yr
U.S. National Average	\$2.45	\$0.10	-37.8%
IA-New England	\$2.47	\$0.09	-38.7%
IB-Central Atlantic	\$2.45	\$0.08	-38.4%
IC-Lower Atlantic	\$2.38	\$0.07	-39.4%
II-Midwest	\$2.51	\$0.14	-36.5%
III-Gulf Coast	\$2.34	\$0.07	-39.2%
IV-Rocky Mountains	\$2.40	\$0.10	-38.0%
V-West Coast	\$2.61	\$0.09	-36.0%

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U.S. Gasoline Demand Data

SpendingPulse™ Weekly U.S. Gasoline Demand Data	Total Motor Gasoline Demand					Spending Pulse™ Millions of Barrels 4-Week Average	4-Week Change From Prior Year (percent)	Spending Pulse™ Millions of Barrels Daily Average	U.S. Average Price per Gallon Regular Gasoline
	Spending Pulse™ Millions of Barrels	Change From Prior Week (millions of barrels)	Change From Prior Week (percent)	Change From Prior Year (percent)	Spending Pulse™ Millions of Barrels 4-Week Average				
2009 - May 29	64.707	-0.065	-0.1%	+2.2%	64.789	+1.0%	9.244	2.45	
2009 - May 22	64.772	-0.325	-0.5%	-1.4%	65.121	+1.2%	9.253	2.35	
2009 - May 15	65.097	0.517	+0.8%	+1.7%	65.370	+1.6%	9.300	2.27	
2009 - May 8	64.580	-1.453	-2.2%	+1.5%	65.473	+1.3%	9.226	2.13	
2009 - May 1	66.033	0.263	+0.4%	+3.1%	65.787	+1.7%	9.433	2.04	
2009 - April 24	65.770	0.262	+0.4%	+0.1%	65.575	+1.6%	9.396	2.06	
2009 - April 17	65.508	-0.329	-0.5%	+0.4%	65.761	+2.2%	9.358	2.04	
2009 - April 10	65.837	0.652	+1.0%	+3.1%	65.980	+2.6%	9.405	2.04	
2009 - April 3	65.185	-1.330	-2.0%	+3.0%	65.903	+2.3%	9.312	2.04	
2009 - March 27	66.515	0.133	+0.2%	+2.5%	65.574	+1.8%	9.502	2.00	
2009 - March 20	66.382	0.852	+1.3%	+2.0%	65.189	+1.5%	9.483	1.93	
2009 - March 13	65.530	1.661	+2.6%	+1.9%	64.788	+1.6%	9.361	1.92	
2009 - March 6	63.869	-1.105	-1.7%	+0.8%	64.346	+1.3%	9.124	1.93	
2009 - February 27	64.974	0.194	+0.3%	+1.4%	64.224	+1.6%	9.282	1.88	
2009 - February 20	64.780	1.020	+1.6%	+2.2%	63.905	+1.1%	9.254	1.94	
2009 - February 13	63.760	0.380	+0.6%	+0.8%	63.959	+1.0%	9.109	1.94	
2009 - February 6	63.380	-0.318	-0.5%	+2.2%	64.124	+0.6%	9.054	1.90	
2009 - January 30	63.698	-1.300	-2.0%	-0.9%	63.960	-1.0%	9.100	1.84	
2009 - January 23	64.998	0.580	+0.9%	+1.9%	63.732	-1.6%	9.285	1.84	
2009 - January 16	64.418	1.694	+2.7%	-0.7%	63.467	-3.0%	9.203	1.80	
2009 - January 9	62.724	-0.063	-0.1%	-4.1%	63.824	-3.6%	8.961	1.74	
2009 - January 2	62.787	-1.151	-1.8%	-3.5%	64.064	-4.0%	8.970	1.61	
2008 - December 26	63.938	-1.910	-2.9%	-3.8%	64.696	-3.0%	9.134	1.65	
2008 - December 19	65.848	2.165	+3.4%	-3.0%	65.090	-2.1%	9.407	1.66	
2008 - December 12	63.683	-1.633	-2.5%	-5.4%	64.732	-1.7%	9.098	1.67	
2008 - December 5	65.316	-0.197	-0.3%	+0.3%	64.616	-1.0%	9.331	1.78	
2008 - November 28	65.513	1.095	+1.7%	-0.3%	63.858	-2.1%	9.359	1.85	
2008 - November 21	64.418	1.201	+1.9%	-1.2%	63.255	-3.0%	9.203	2.01	
2008 - November 14	63.217	0.934	+1.5%	-2.8%	62.720	-4.3%	9.031	2.16	
2008 - November 7	62.283	-0.820	-1.3%	-4.2%	62.642	-5.3%	8.898	2.32	
2008 - October 31	63.103	0.824	+1.3%	-3.9%	62.405	-6.6%	9.015	2.56	
2008 - October 24	62.279	-0.625	-1.0%	-6.4%	61.724	-8.0%	8.897	2.82	
2008 - October 17	62.904	1.570	+2.6%	-6.4%	62.049	-7.6%	8.986	3.09	
2008 - October 10	61.334	0.957	+1.6%	-9.7%	61.594	-7.9%	8.762	3.41	
2008 - October 3	60.377	-3.204	-5.0%	-9.5%	62.448	-6.2%	8.625	3.61	
2008 - September 26	63.581	2.496	+4.1%	-4.7%	63.446	-5.0%	9.083	3.71	
2008 - September 19	61.085	-3.666	-5.7%	-7.6%	64.315	-4.2%	8.726	3.84	
2008 - September 12	64.751	0.382	+0.6%	-3.1%	65.808	-3.1%	9.250	3.66	
2008 - September 5	64.369	-2.687	-4.0%	-4.7%	66.162	-4.3%	9.196	3.66	
2008 - August 29	67.056	0.002	+0.0%	-1.6%	66.628	-4.1%	9.579	3.66	
2008 - August 22	67.054	0.885	+1.3%	-2.9%	66.754	-4.5%	9.579	3.70	
2008 - August 15	66.169	-0.066	-0.1%	-7.8%	66.834	-4.8%	9.453	3.77	
2008 - August 8	66.235	-1.321	-2.0%	-3.8%	67.027	-3.6%	9.462	3.84	
2008 - August 1	67.556	0.178	+0.3%	-3.4%	66.969	-4.0%	9.651	3.91	
2008 - July 25	67.378	0.438	+0.7%	-4.0%	66.576	-4.1%	9.625	4.02	
2008 - July 18	66.940	0.938	+1.4%	-3.3%	66.436	-3.6%	9.563	4.10	

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PADD I (East Coast):

- PADD IA (New England): Connecticut, Maine, Massachusetts, New Hampshire, Rhode Island, Vermont.
- PADD IB (Central Atlantic): Delaware, District of Columbia, Maryland, New Jersey, New York, Pennsylvania.
- PADD IC (Lower Atlantic): Florida, Georgia, North Carolina, South Carolina, Virginia, West Virginia.

PADD II (Midwest): Illinois, Indiana, Iowa, Kansas, Kentucky, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, Oklahoma, South Dakota, Tennessee, Wisconsin.

PADD III (Gulf Coast): Alabama, Arkansas, Louisiana, Mississippi, New Mexico, Texas.

PADD IV (Rocky Mountain): Colorado, Idaho, Montana, Utah, Wyoming.

PADD V (West Coast): Alaska (North Slope and Other Mainland), Arizona, California, Hawaii, Nevada, Oregon, Washington.

Other Definitions:

Motor Gasoline Demand- Includes all finished motor gasoline grades (regular, mid-grade, and premium) and formulations (conventional and reformulated) or blends (such as ethanol blends), but it does not contain diesel nor aviation fuel, sold at retail locations during the 7-day period ending the Friday before report publishing. Unit is millions of barrels (1 barrel = 42 gallons US).

Weekly Average Regular Gasoline Price - The average price paid per gallon of Regular-Grade Gasoline at retail locations during the 7-day period ending the Friday before report publishing. These prices are based on actual transactions at over 140,000 retail locations.

RBOB - New York Harbor Reformulated RBOB Regular Gasoline Spot Price (US Dollars per gallon);
http://tonto.eia.doe.gov/dnav/pet/pet_pri_spt_s1_d.htm

Data Views in this Report: All data views in this report are on a weekly basis, with each "week" beginning on Saturday and concluding on Friday. When published, the data in the SpendingPulse™ Summary US Gasoline report is through and includes the preceding Friday.

Revisions: SpendingPulse occasionally makes adjustments to our statistical estimation techniques and may restate historic data.

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